1. DISEASE REPORTING

1.1 Purpose of Reporting and Surveillance

1. To assist in the diagnosis and treatment of potential cases and facilitate prompt administration of antitoxin when indicated.

2. To classify reported cases as foodborne, intestinal (infant or adult), wound or inhalational botulism. (See §2D.) (Inhalational “bot” should be considered the result of bioterrorism until proven otherwise.)

3. For foodborne botulism, to identify contaminated food and to prevent others from eating it.

4. For foodborne botulism, to identify and assure the proper evaluation and care of other persons who may be at immediate risk of illness because they have already eaten the implicated food.

1.2 Laboratory and Physician Reporting Requirements

Any suspected botulism case should be reported immediately, day or night (within minutes) to local health departments, or, if they are unreachable, to Oregon Public Health Division (PHD).

1.3 Local Health Department Reporting and Follow-Up Responsibilities

Any suspected case of botulism is a medical emergency. Foodborne or inhalational botulism require immediate investigation. Thus, it is critical to determine what kind of illness you are dealing with. See §2D (Modes of Transmission).

1. Report all confirmed, presumptive, and suspect cases (see definitions below) to PHD within minutes of initial physician/lab report.

2. Begin follow-up investigation immediately. Use the PHD Botulism Reporting Form [link] to collect information about demographics, clinical presentation, risk factors, and, if foodborne or injection drug-related wound botulism is suspected, others who might be at risk. Once you have basic information, contact the PHD on-call epi. Send a copy of the completed form to PHD within seven days of initial report.

3. Consult with PHD epidemiologists about the need for botulism antitoxin therapy, and assist with logistic arrangements as necessary.

4. For foodborne botulism, work with the PHD to investigate possible sources, identify other persons who may have been exposed, submit patient and food specimens to the OSPHL, and complete steps to prevent others from eating the suspect food within 24 hours after receiving the case report.

2. THE DISEASE AND ITS EPIDEMIOLOGY

2.1 Etiologic Agent and Toxin

Botulism is an intoxication caused by ingestion or other exposure to a toxin produced by the Gram-positive bacillus Clostridium botulinum. C. botulinum is a spore former, which means that it can survive indefinitely under essentially any environmental conditions—even boiling. Bacterial growth, however, (as opposed to spore survival) occurs only under anaerobic conditions and low acid (generally pH>4). The higher temperatures (>120.5°C/250.5°F) that can be achieved under pressure (e.g., in an autoclave or properly functioning home pressure cooker) are sufficient to kill even spores.
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The toxin itself is produced as the bacteria are multiplying. There are seven types of botulinum toxin, designated A–G. Types A, B, and E are the most common sources of human disease. F is very rare, and C and D are not known to cause human illness. The toxin is heat-labile, and (in contrast to, say, staphylococcal enterotoxin) can be inactivated by boiling for ten minutes.

2.2 Description of Illness
Botulism is a neurological disease caused by exposure to botulinum toxin.

Botulism is characterized by neurologic symptoms that may include dysphagia, dry mouth, diplopia, and dysarthria (the "4 D’s"). Blurred or double vision, ptosis (drooping eyelids), and weakness, reflecting a descending, symmetrical flaccid paralysis that starts with the facial muscles and progresses downward, are also characteristic symptoms. The patient is usually mentally alert. Neurologic symptoms may be preceded or accompanied by mild GI disturbance such as constipation, vomiting, or diarrhea. The severity of symptoms and the rate of progression are highly variable, depending on dose and other factors. Respiratory distress may ensue if the muscles of breathing are compromised. In severe cases, patients may survive only after months on a ventilator.

The first sign in infants is often constipation, followed by lethargy, listlessness, difficulty feeding (weak or absent sucking response), a weak cry, ptosis, and generalized weakness (the “floppy baby” syndrome).

2.3 Reservoirs
C. botulinum spores are common in soil and elsewhere in the environment.

2.4 Modes of Transmission
Epidemiologically, cases fall into one of four categories. Although all types are potentially fatal and demand aggressive medical intervention, foodborne, inhalational, and epidemic wound botulism require immediate public health action.

1. Foodborne Botulism
Foodborne botulism is caused by ingestion of pre-formed toxin. Typically, implicated foods have been low acid, home-canned foods that had not been heated adequately during canning. Rarely, commercial products are implicated, usually after some breakdown in standard canning procedures has occurred. Examples of implicated foods include:

- home-canned asparagus, beans, and other vegetables (including low-acid tomatoes), usually canned by the water-bath method;
- fish that has been improperly canned, dried, or stored;
- sausage or other prepared meats that are improperly processed (inadequate sodium nitrite) and improperly stored;
- chopped garlic in oil, fried onions, and baked potatoes in foil;
- among Alaska Natives, traditional foods including fermented whale blubber, salmon heads, salmon eggs, and other delicacies.

2. Intestinal Botulism
   a. Infant
   By far the most common form of botulism, infant “bot” occurs when C. botulinum spores, ingested in food or soil, germinate in a gut that does not have a mature flora, leading to an intestinal infection. Botulinum toxin is then produced in situ. Most cases occur in infants <3 months old (almost always <6 months old). As many as 5% of SIDS cases may be infant botulism.

   b. Adult
   This form of botulism rarely occurs. As with infant botulism, toxin is produced in the colonized intestine of the individual. It occurs in adults with a history of abdominal surgery, gastrointestinal tract abnormalities, Crohn's disease or recent treatment with antibiotics.

3. Wound Botulism
Wound botulism results from a local C. botulinum infection in devitalized tissue at a wound site, where semi-anaerobic conditions develop. As with intestinal bot, the toxin is produced in situ and disseminated in the blood. Wound botulism has been rare, but increasingly reported, especially in injectors of "black-tar" heroin.
4. Inhalational Botulism

Inhalational botulism does not occur naturally. There have been only three reported cases in humans world-wide. Studies done with monkeys have shown that the toxin can be absorbed through the lung. It is believed that if botulinum toxin were to be used as a bioweapon, it would be by this route.

2.5 Period of Communicability

Not communicable.

2.6 Incubation Period

1. Foodborne Botulism

Variable: 12 hours to several days, usually 12–36 hours. A short incubation is associated with more severe disease.

2. Intestinal Botulism

Incubation period is unknown.

3. Wound Botulism

Up to several days.

4. Inhalational Botulism

Thought to be 12 –36 hours after inhalation, but may take several days after exposure to low doses of toxin.

2.7 Treatment

All patients require close monitoring of ventilatory status, and aggressive supportive therapy is required in severe cases. Some patients have recovered completely after months on a ventilator. Additional therapies depend on the type of botulism and are outlined below.

1. Foodborne Botulism

Botulinum antitoxin can halt the progression of symptoms caused by absorbed toxin if given promptly after exposure. **Antitoxin therapy should never be delayed pending laboratory confirmation of the diagnosis.** The heptavalent (anti A-G) antitoxin (licensed by FDA in 2013) is purified from horse serum, and then “despeciated.” As a consequence, there is less potential for allergic reactions or “serum sickness” compared with earlier antitoxin. However, premedication with corticosteroids and antihistamines is recommended in patients with the following relative contraindications:

- Any known or documented allergies to horse serum (observation of adverse events [AEs] after treatment with any kind of products containing horse serum).
- History of hypersensitivity to blood products derived from an equine source.

CDC controls the distribution of botulinum antitoxin, which is stocked at U.S. Public Health Service Quarantine Stations throughout the country. (For Oregon, the regional station is at Sea TAC Airport in Seattle.) Any physician considering antitoxin use must consult first with the PHD Communicable Disease staff. Day or night, call 971-673-1111 and ask that the on-call epidemiologist be paged.

2. Intestinal botulism

a. Infants

Most infants do well with supportive care, with or without cathartics or penicillin to try to eliminate intestinal infection by *C. botulinum*; the horse antitoxin is not indicated. A human-derived hyper immune globulin (BIG-IV or “Baby BIG”) is approved by FDA for treatment of infants. Though the cost is substantial (in the tens of thousands of dollars) its use may be cost-effective. A randomized, double-blinded, placebo-controlled trial of BIG-IV found a 3-week reduction in the mean length of hospital stay and a reduction in the mean hospital charges per patient by $88,600. Baby BIG can be obtained from the California Department of Health Services by calling their 24 hour number at 510-231-7600.

b. Adults

Horse-derived antitoxin is used to treat adult intestinal botulism. More than one dose of antitoxin may be required.
3. Wound botulism

Debridement of the wound is indicated to remove devascularized tissue that provides the anaerobic conditions required for growth of *C. botulinum*. Antitoxin should be administered as for foodborne botulism (see §2G1 above). Antimicrobial therapy may also be warranted.

### 3. CASE DEFINITIONS, DIAGNOSIS, AND LABORATORY SERVICES

3.1 Confirmed Case Definition

Confirmation requires identification of botulinum toxin in serum or stool, and is not always possible. Completion of the tests may take several days to 2 weeks or more. Treatment, including consideration of antitoxin use, should never wait for laboratory confirmation.

3.2 Presumptive Case Definition

A presumptive case is someone with a compatible illness who has been exposed to the same suspected source as a confirmed case.

3.3 Suspect Case Definition

Anyone with compatible illness of unknown etiology.

3.4 Services Available at the Oregon State Public Health Laboratory (OSPHL)

The OSPHL will test serum and feces from a suspected case of foodborne botulism, as well as check any suspected food items, for the presence of toxin. In a pinch, they can test gastric contents. Suspected commercial sources may be referred to the FDA for testing. The toxin test is a mouse bioassay, and is consequently expensive, time-consuming, and tough on the mice (twelve mice will give their lives in a single test).

If possible, obtain a stool sample for testing as well as serum. (This may be difficult, because patients are often constipated.) 15 ml of stool and 5 ml (preferably 15 ml) of serum are required for a proper examination. Specimens should be collected as early in the course of illness as possible, and serum must be collected before administration of antitoxin. When open containers of suspected foods can be tracked down, send whatever is left of each of the suspected food items. Check with the ACDP epi before sending volumes of unopened containers. (Usually not necessary, but you never know...)

For suspected infant botulism, stool, not serum, is the specimen of choice. If an enema is needed to get the specimen, use sterile, non-bacteriostatic water.

For wound botulism, serum, debrided tissue, or swabs from the wound are suitable for testing.

All specimens must be kept refrigerated (*not frozen*) during storage and transport (please use cold packs). Specimens must be properly packaged using guidelines for shipping and packaging of diagnostic specimens. Be sure to use absorbent material around the primary container. Use the General Microbiology Request Form (#60).

### 4. ROUTINE INVESTIGATION

The nature of follow-up depends on whether the mode of transmission is foodborne, intestinal (infant or adult), wound, or inhalational. No botulism investigation is “routine.”

Note: CDC currently wants its staff to collect a bunch of clinical and risk exposure information themselves about antitoxin recipients. (Fine.) We have included a shorter case report form on our website at: [http://public.health.oregon.gov/DiseasesConditions/CommunicableDisease/ReportingCommunicableDisease/ReportingForms/Documents/botulism.pdf](http://public.health.oregon.gov/DiseasesConditions/CommunicableDisease/ReportingCommunicableDisease/ReportingForms/Documents/botulism.pdf) which will get you what you need to enter cases into Orpheus.

4.1 Foodborne Botulism

1. Identify Source of Intoxication

Interview the case and others who may be able to provide pertinent information about foods eaten. A home visit is strongly recommended when home-canned foods are implicated, or if the source is not readily apparent. Note: In Camara v. Municipal Court of the City and County of San Francisco, the U.S. Supreme Court ruled that health inspections of living quarters, conducted without consent of the occupant, require a search warrant. In light of this, if you can’t get consent from the owner, you’ll probably...
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need to arrange for a warrant with a judge in your jurisdiction. (This isn’t something that comes up often. If you have questions, give us a call.)

- Identify all home-canned foods eaten during the week prior to onset of symptoms. The most suspect foods are those that were eaten less than two days before onset, those that are low in acid (vegetables, fish, and meat), and those that were not eaten by other persons who remain well. (Keep in mind, however, that some cases may develop symptoms several days after the index case.) Identify and collect all remaining jars of the home-canned foods.
- Identify all commercially canned foods eaten during the week prior to onset of illness. For implicated foods, determine the brand, manufacturer, package size, lot number, and place and date of purchase (see §5B).
- Identify all sausage and other preserved meats eaten during the week prior to onset of illness. Meat products that have not been adequately refrigerated should also be suspected as a source.
- Identify all preserved fish eaten during the week before onset of symptoms.
- Identify all items stored in oil (e.g. onions, garlic) or foil (e.g. baked potatoes)

2. Identify Potentially Exposed Persons

- Obtain the name, address, and telephone number of every person who may have eaten the suspected food item.
- Obtain the name, address, and telephone number of every person who may have the suspect home-processed food in his or her possession.
- When a commercial product is implicated, see §5B.

4.2 Intestinal Botulism (Infant Botulism)

No epidemiological follow-up is required. Consider testing of infant formula if this is part of the infant’s diet. Provide education and counseling as needed.

4.3 Wound Botulism and Intestinal (Adult) Botulism

Once foodborne illness is ruled out, no public health follow-up is required, unless a cluster of illness suggests a widespread exposure to contaminated drugs. If you suspect this, give us a call.

4.4 Inhalational Botulism

1. Identify Source of Intoxications

Interview the case and others who may be able to provide pertinent information about possible exposures. Ask about public events recently attended.

2. Identify Potentially Exposed Persons

Obtain the name, address and telephone number of every person who may have been exposed.

5. CONTROLLING FURTHER SPREAD (FOODBORNE BOTULISM ONLY)

5.1 Home-Canned Food Implicated

1. If reachable within six hours of exposure, other persons who have eaten implicated food should be purged and given gastric lavage to remove any unabsorbed toxin. They should be monitored for signs of botulism at least twice daily for three days, and instructed to seek medical care immediately should symptoms develop.

2. Any opened, implicated home-canned food should be sent to the OSPHL for testing, which will done if clinical specimens are positive. Remaining suspect canned goods should be destroyed. To avoid endangering trash haulers or others, these foods should be boiled for 10 minutes before discarding. Any containers should be likewise boiled.

3. The person who prepared the home-canned food should be thoroughly instructed in proper canning techniques. The OSU Extension Service is a good resource for canning information. Their website is: http://extension.oregonstate.edu/fch/food-preservation
5.2 Commercial Products Implicated

When a commercial product is implicated as the source of intoxication, the PHD Epi on-call should be notified immediately. PHD will coordinate follow-up with relevant outside agencies (FDA, USDA, CDC, etc.). Again, any leftover, suspect food should be sent to OSPHL.

6. MANAGING SPECIAL SITUATIONS

*Clostridium botulinum* toxin has been classified as a possible agent of bioterrorism because it is phenomenally potent and lethal (considered the most toxic compound, by weight, known). It is also easy to produce and transport, and affected individuals often need extensive and prolonged intensive care. It is believed that aerosol dissemination would be the most likely mode of spread.

Aerosol dissemination could produce many cases in a geographic area. Therefore, inhalational botulism produced by an intentional release should be considered for any clusters of botulism where food cannot be implicated. Call the PHD Epi on-call immediately (971-673-1111), day or night.

UPDATE LOG

September 2014. Included information on need for warrant prior to environmental inspection of a home if consent cannot be obtained. Links updated. Minor wording revisions. (Richard Leman)

April 2013. Updated Guideline to incorporate change to heptavalent botulism antitoxin, including removal of requirement for skin testing before antitoxin administration. Revised and updated section on laboratory services available through OSPHL and specimen requirements. Updated language on collection and testing of suspect food items. Minor word changes in other sections. Updated Case Report Form. (Richard Leman)

September 2010. Based on recent literature review added consideration of formula testing in setting of infant botulism when formula is part of infant’s diet. Update information on use of Baby-Big in setting of infant botulism. Updated PHD contact numbers. (Richard Leman)