

SOURCES AND USES OF FUNDS FOR THE PROPOSED PROJECT

Sources of Funds:

Bond Issue
Applicant Contribution
Interest Earned on Assets Held by Trustee During Construction
Other Sources _____
Total Sources of Funds _____

Uses of Funds:

Construction Costs
Interest During Construction
Debt Service Reserve Fund
Bond Discount to Underwriters
Legal, Accounting and Printing Costs
Other Sources _____
Total Uses of Funds _____