



## Client Eligibility Six Month Self-Attestation

Annually, every client is required to complete the entire "Intake/Eligibility Review" form and submit residence, income and health insurance documentation. For clients who are not current CAREAssist clients, at the six month review, clients may self-attest via telephone or in person. If there are no changes to residence, income or health insurance, nothing further is required. If there are changes to residence, income or health insurance, required documentation must be submitted and attached to this form.

Client name: \_\_\_\_\_

Client number: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### Current CAREAssist client?

- Yes, CAREAssist number: \_\_\_\_\_ (Do not complete the remainder of this form – sign at the bottom and attach the CAREAssist Eligibility Verification report.)
- No, complete the rest of the form

### Residence

Address change:  No  Yes, submit documentation

New address: \_\_\_\_\_

- Utility bill
- Lease, rental, mortgage agreement
- Letter from lease holding roommate
- Paystubs showing home address

### Income

Income has changed:  No  Yes, submit documentation

- Two months current, consecutive paystubs or earnings statements for all jobs
- Most recent tax returns for three consecutive months business records
- Social Security letter
- Benefit award letter or annual benefit statement
- Other documentation: \_\_\_\_\_

### Insurance

Insurance has changed:  No  Yes, submit documentation

<input type="checkbox"/> Health Exchange	<input type="checkbox"/> Medicare (mark all that apply)	<input type="checkbox"/> Oregon Health Plan (OHP) - (Medicaid)
<input type="checkbox"/> Qualified Health Plan (QHP)	<input type="checkbox"/> Part A	<input type="checkbox"/> OHP number: _____
Metal level (check one):	<input type="checkbox"/> Part B	<input type="checkbox"/> Coordinated Care Organization (CCO)
<input type="checkbox"/> Bronze	<input type="checkbox"/> Part D:	<input type="checkbox"/> OHP Open Card
<input type="checkbox"/> Silver	<input type="checkbox"/> Low income subsidy	<input type="checkbox"/> Dual Eligible Managed Care Organization (MCO):
<input type="checkbox"/> Gold	<input type="checkbox"/> Qualified Medicare beneficiary	<input type="checkbox"/> Citizen Alien Waived Emergent Medical (CAWEM)
<input type="checkbox"/> Platinum		

<input type="checkbox"/> <b>Private</b>	<input type="checkbox"/> <b>Other public</b>	<input type="checkbox"/> <b>No insurance</b>
<input type="checkbox"/> Purchased outside Health Exchange <input type="checkbox"/> Group policy ( <i>through employer or spouse/parent employer</i> ) <input type="checkbox"/> COBRA ( <i>end date</i> ):    /    / <input type="checkbox"/> Dental insurance ( <i>name</i> ): _____	<input type="checkbox"/> VA benefits number: _____ <input type="checkbox"/> Indian Health Services	<b>Comments:</b>

<b>For all insurance plans:</b>	
Insurance carrier: _____	Plan name: _____
Policy ID number: _____	Policy group number: _____
Prescription ID number ( <i>if different</i> ): _____	
Primary policy holder's name: _____	

**1. Via telephone:**

The client declared to me that the information provided above is accurate and complete to the best of their knowledge.

Staff member and title of person conducting the six month eligibility review:

\_\_\_\_\_

Print name and title

\_\_\_\_\_

Signature and title

**2. Client is available for signature:**

I attest that my signature on this form indicates the information provided is accurate and complete to the best of my knowledge.

\_\_\_\_\_

Client Signature

\_\_\_\_\_

Print client name

\_\_\_\_\_

Witness signature

\_\_\_\_\_

Title or relationship to client