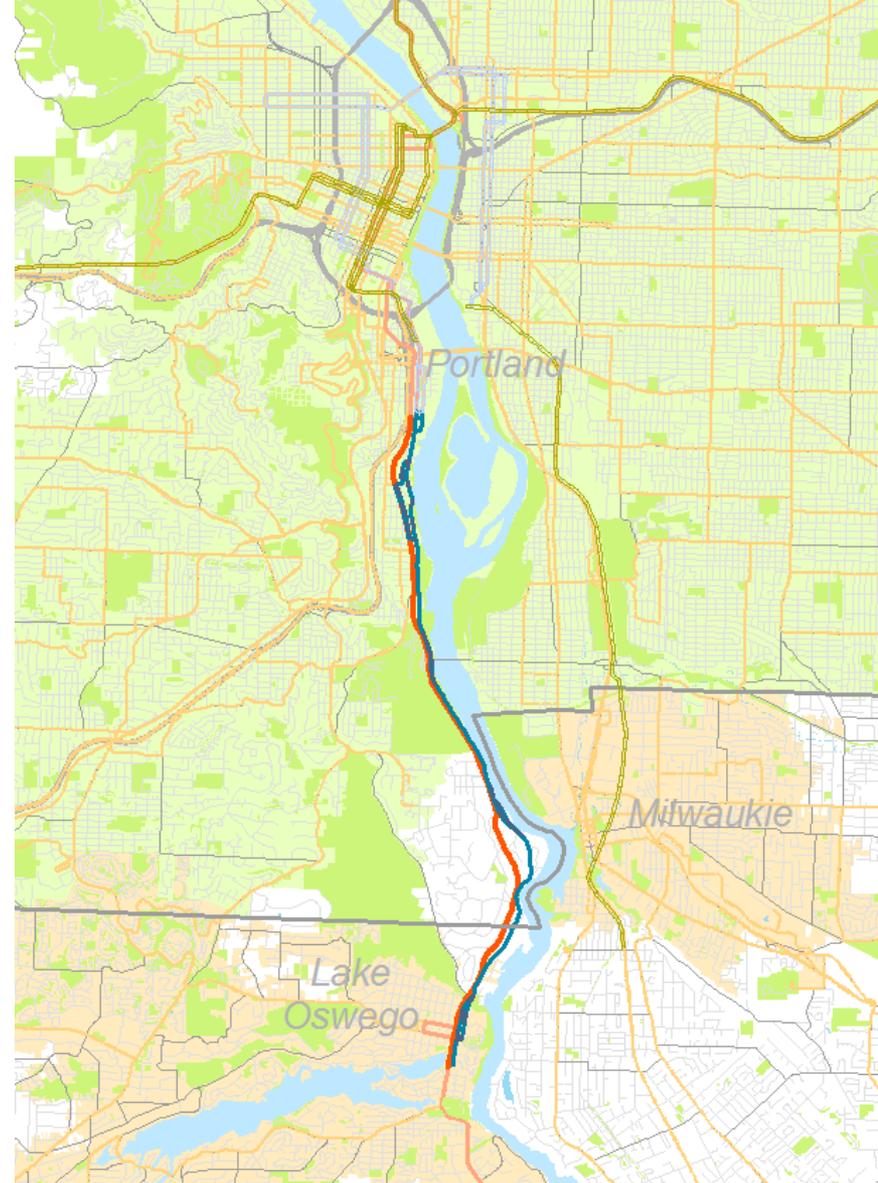


Lake Oswego to Portland Transit Study HIA: Reporting and Evaluation

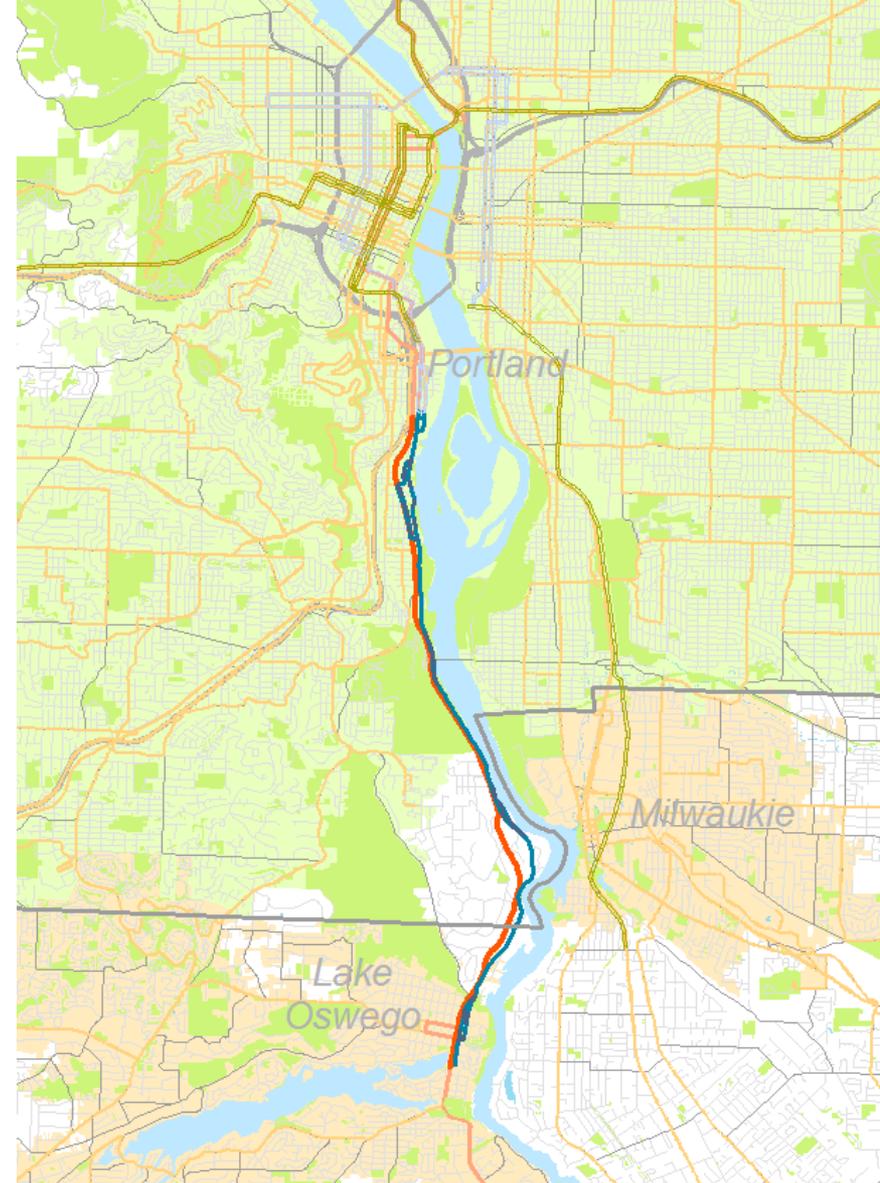
*Steve White
Oregon Public Health Institute
www.orphi.org*

*Oregon Health Authority HIA Webinar
March 9, 2011*



Transit Study Overview:

- Metro-led DEIS focusing on evaluating 3 transit alternatives for the Hwy 43 corridor
 - **No-build**
 - **Enhanced Bus**
 - **Streetcar**
- Key Decision: **Selection of a “Locally-Preferred Alternative”**



Goals of HIA Pilot Project:

1. To provide **the project's steering committee and other interested stakeholders** with information about the health impacts of the project's proposed alternatives, so that they can more effectively consider health outcomes when **selecting their preferred alternative and providing public comment**.

2. To provide **Metro** with an example of an HIA that will inform their consideration of its utility in aiding decision-making for future plans, policies, and projects.

3. To help OPHI and other local HIA practitioners develop the capacity to conduct HIAs.

4. To better understand how HIA process can be best integrated into projects that require an EIS.

Reporting

1. Identify Decision Point(s)

- *Goals + Project Timeline*

2. Identify Decision-Makers, Stakeholders, and Opportunities

- *Stakeholder Analysis Matrix*

3. Select Reporting Materials

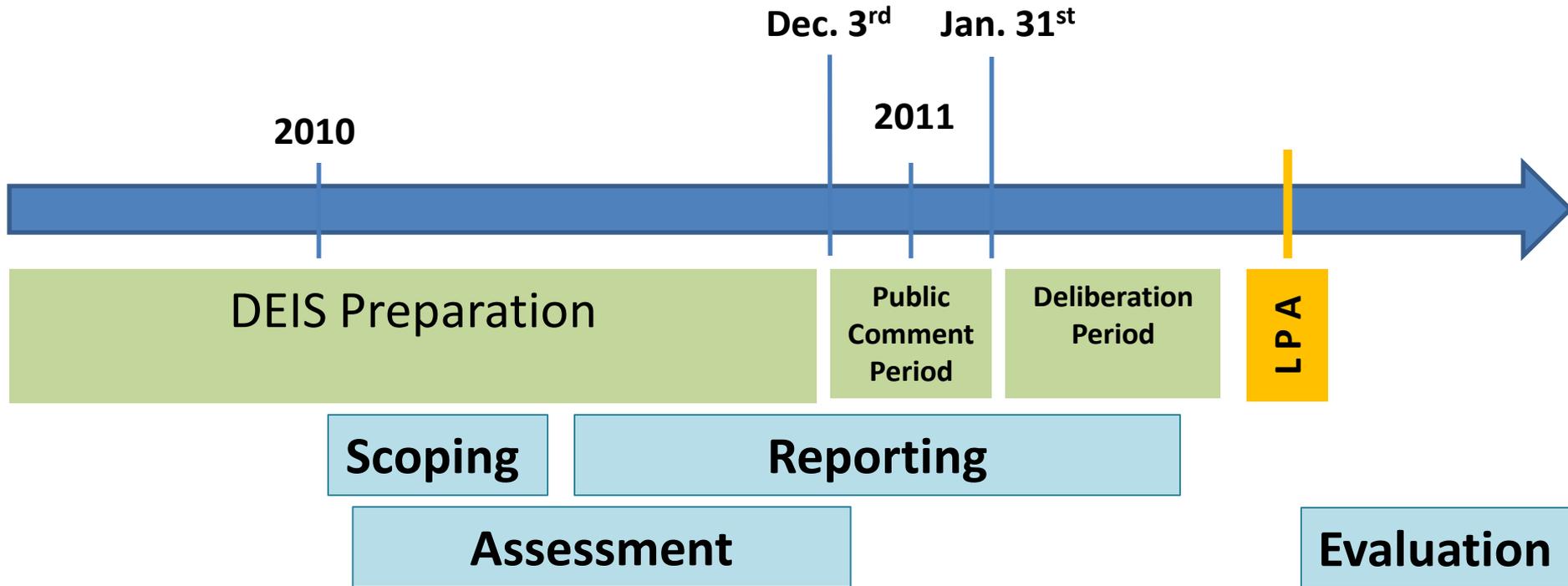
- *Report, Summary Materials, Posters, Presentations, Website, etc.*

4. Report!

Reporting

1. Identify Decision Point(s)

- *Goals + Project Timeline*



2. Identify Decision-Makers, Stakeholders, and Opportunities

- *Stakeholder Analysis Matrix*

3. Select Reporting Materials

- *Report, Summary Materials, Posters, Presentations, Website, etc.*

Reporting

Stakeholders, Internal and External	What are the opportunities for communication? When? Where?	What tools would help us communicate? How?	Priority
<i>Project Specific Stakeholders</i>			
LOPT Project Management Group	Presentation at PMG meetings, submission of written materials		High (August/Sept.)
LOPT Steering Committee	Presentation at SC meetings, submission of written materials		High (August/Sept.)
LOPT Technical Advisory Committee	Presentation at TAC meetings, submission of written materials		High (August/Sept.)
LOPT Community Advisory Committee	Presentation at CAC meetings, submission of written materials		High (August/Sept.)
Corridor residents	Public open houses, DEIS presentations	One pagers, poster board describing project at open house	Medium (October)
Business owners along the corridor	Public open houses, DEIS presentations	One pagers, poster board describing project at open house	Medium (October)
Medical and health providers along the corridor	Public open houses, DEIS presentations	One pagers, poster board describing project at open house	Medium (October)
<i>Internal Stakeholders</i>			
Metro Council	Presentation at work session and individual briefings if needed.		High (August/Sept)
Metro internal HIA Steering Committee	Email updates, update them at Climate Initiative Steering Committee meetings		High (August/Sept)
Metro Staff	Brown bags, presentation of the work at departmental staff meetings		High (August/Sept)
Metro Senior Leadership Team	Present at Senior Leadership meeting		High (August/Sept)

Other external stakeholders (Other Agencies), Process Stakeholders (HIA Network)

4. Report!

Internal (Metro):

- Brown Bag series
- Powerpoint presentations at Council and Steering Committee work sessions
- HIA project overview write-up (2 pages)
- Final Report and 8-page summary of findings and recommendations

External:

- Posters for Project open houses
- Public comment at Citizen Advisory Committee
- 8-page summaries, HIA overview, and web-links to full report
- HIA Network participation/presentations

1. Review of other HIA evaluations and best practices

- *New South Wales HIA guide*
- *Human Impact Partners*
- *European Policy HIA Guide*
- *UCLA CLIC*

2. Develop evaluation questions, indicators, and methodology

- *Process*
- *Impact*

3. Keep track of decision-makers and stakeholders who were exposed to HIA materials

4. Evaluate!

Question to be answered	Indicator	Methodology
To what extent was the delivery of inputs consistent with what was originally planned? (EPHIA)	Consistency of outputs	Compare original HIA SOW with outputs
How much time was spent on HIA and by whom? (EPHIA)	Hours	Review of timesheets and time estimate requests to those involved with the HIA (e.g., project team, Advisory Team, etc.)
What were the associated financial costs (salaries, travel, expenses, etc.) (EPHIA)	Hours and budget	Costing out of hours and reviewing budget
Were vulnerable groups or their representatives involved in the HIA? (EPHIA)	vulnerable groups' involvement levels	Identify 'vulnerable' groups from the stakeholder list and identify the extent of their involvement
Was routine data on vulnerable groups readily available and accessible? (EPHIA)	N/A	N/A
Did the impacts identify the differential distribution across different population groups, not just impacts on vulnerable groups? (EPHIA)	Populations analyzed vs. populations that will be impacted	Review of population analysis
Did recommendations include actions to address any differential distribution of impacts? (EPHIA)	Geographical and population distribution in recommendations	Review of recommendations for distribution language and implications
What stages of HIA were used? (NSW)	HIA stages	Review of HIA process documentation

Full report available at:

<http://www.orphi.org/healthy-community-planning/health-impact-assessments>

Steve White
Oregon Public Health Institute
www.orphi.org

Oregon Health Authority HIA Webinar
March 9, 2011

