

Client Primary Tab

Local ID	LAST NAME		FIRST NAME		Middle Name
DATE OF BIRTH	GENDER <input type="checkbox"/> Female <input type="checkbox"/> Male		<input type="checkbox"/> Confidential address / telephone?		<input type="checkbox"/> Update to address / telephone?
PHYSICAL ADDRESS TYPE <input type="checkbox"/> Home <input type="checkbox"/> Homeless <input type="checkbox"/> Unknown					
PHYSICAL ADDRESS		Apt. No.	CITY, OREGON		ZIP
MAILING ADDRESS (if different from physical address)		Apt. No.	CITY, OREGON		ZIP
MAY WE CONTACT YOU BY MAIL? <input type="checkbox"/> Yes <input type="checkbox"/> No			MAY WE CONTACT YOU BY PHONE? <input type="checkbox"/> Yes <input type="checkbox"/> No		
PRIMARY PHONE TYPE <input type="checkbox"/> Cell Phone <input type="checkbox"/> Home <input type="checkbox"/> Message <input type="checkbox"/> No Phone <input type="checkbox"/> Unknown <input type="checkbox"/> Work		PHONE NO.	PHONE OPTIONS <input type="checkbox"/> Both Voice & Text <input type="checkbox"/> Text Only <input type="checkbox"/> Voice Only		Guardian Last Name
Alternate Phone Type <input type="checkbox"/> Cell Phone <input type="checkbox"/> Home <input type="checkbox"/> Message <input type="checkbox"/> No Phone <input type="checkbox"/> Unknown <input type="checkbox"/> Work		Phone No.	Phone Options <input type="checkbox"/> Both Voice & Text <input type="checkbox"/> Text Only <input type="checkbox"/> Voice Only		Guardian Middle Name
Client E-mail		SPOKEN LANGUAGE		Guardian First Name	
RACE (Check all that apply.) <input type="checkbox"/> American Indian/Alaskan Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> White		ETHNICITY <input type="checkbox"/> No-Not Hispanic or Latino <input type="checkbox"/> Yes-Hispanic or Latino		Medicaid No* Deceased Date	
		<input type="checkbox"/> Audio Tape <input type="checkbox"/> Braille <input type="checkbox"/> Computer Disk <input type="checkbox"/> Large Print <input type="checkbox"/> Oral Presentation <input type="checkbox"/> Other		WRITTEN LANGUAGE Alternate Format	

Client Info Tab

State ID	Income	Interval <input type="checkbox"/> Week <input type="checkbox"/> Bimonthly <input type="checkbox"/> Month <input type="checkbox"/> Annual	Family Size	Concurrent Program Enrollment <input type="checkbox"/> Healthy Start <input checked="" type="checkbox"/> WIC <input type="checkbox"/> NFP <input checked="" type="checkbox"/> Babies First <input checked="" type="checkbox"/> MCM <input checked="" type="checkbox"/> CaCoon	
Insurance Status at Intake (Check all that apply.) <input type="checkbox"/> OHP Standard <input type="checkbox"/> OHP Plus <input type="checkbox"/> CAWEM <input type="checkbox"/> Indian Health Service <input type="checkbox"/> Other <input type="checkbox"/> None		SSI? <input type="checkbox"/> Yes <input type="checkbox"/> No	Billing Name - First	Billing Name - Last	

Babies First! Case Tab

CASE START DATE		CASE MANAGER			
Who referred client to this program? <input type="checkbox"/> 1-WIC <input type="checkbox"/> 2-Babies First! <input type="checkbox"/> 3-CaCoon <input type="checkbox"/> 4-OMC <input type="checkbox"/> 5-MCM <input type="checkbox"/> 6-PH Other <input type="checkbox"/> 7-Healthy Start <input type="checkbox"/> 8-SafeNet <input type="checkbox"/> 9-NFP <input type="checkbox"/> 11-Hospital <input type="checkbox"/> 12-EI / ECSE <input type="checkbox"/> 13-Self <input type="checkbox"/> 79-PCP <input type="checkbox"/> Other _____ (See codes)					Risk Factors / / / / / Date Referred <input type="checkbox"/> Check if first birth
Birth Weight	Pounds / Ounces	Grams OR	Birth Length	Inches OR	Cm Gestational Age at Birth (weeks)
Data Notes					

Last Name	First Name	Middle Name	Date of Birth
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Visit Tab 1

VISIT DATE		HOME VISITOR			
Weight Today	Pounds / Ounces	Grams	Length Today	Inches	Cm
		OR			OR
Head Circumference Today	Inches	Cm			
		OR			
Client's Immunization Status					
<input type="checkbox"/> Complete or up-to-date (has all recommended shots)		<input type="checkbox"/> None (has none of the recommended shots)			
<input type="checkbox"/> Delayed (has some of the recommended shots)		<input type="checkbox"/> Declined / Refused (declines or refuses recommended shots)			
Breastfeeding started		Still breastfeeding		Age when formula or solids first introduced	
<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> NA _____ weeks	

Visit Tab 2

Issues / Outcomes	Interventions
Basic Needs (BN) <input type="radio"/> A - Met <input type="radio"/> B - Not met	<input type="checkbox"/> 1 - Individual Teaching <input type="checkbox"/> 2 - Case Management <input type="checkbox"/> 3 - Shelter <input type="checkbox"/> 4 - Food <input type="checkbox"/> 5 - \$ Assistance <input type="checkbox"/> 6 - Utilities <input type="checkbox"/> 7 - Transportation
Nutrition (NU) <input type="radio"/> A - Meets body requirements <input type="radio"/> B - Less than body requirements <input type="radio"/> C - More than body requirements	<input type="checkbox"/> 1 - Individual Teaching <input type="checkbox"/> 2 - Case Management <input type="checkbox"/> 3 - Nutritional Monitoring <input type="checkbox"/> 4 - Breastfeeding Assistance <input type="checkbox"/> 5 - Infant Cues
Nutrition Issues (NI) <input type="radio"/> A - No nutrition issues <input type="radio"/> B - Potential nutrition issues <input type="radio"/> C - Actual nutrition issues	<input type="checkbox"/> 1 - Individual Teaching <input type="checkbox"/> 2 - Case Management <input type="checkbox"/> 3 - Nutritional Monitoring <input type="checkbox"/> 4 - Breastfeeding Assistance <input type="checkbox"/> 5 - Infant Cues <input type="checkbox"/> 6 - Feeding Intervention <input type="checkbox"/> 7 - Nutrition Care Plan
Injury (IN) <input type="radio"/> A - Not at risk for injury <input type="radio"/> B - At risk for injury	<input type="checkbox"/> 1 - Individual Teaching <input type="checkbox"/> 2 - Case Management <input type="checkbox"/> 3 - Safe Sleep <input type="checkbox"/> 4 - Safety Checklist
Parenting (PA) <input type="radio"/> A - Readiness for enhanced parenting <input type="radio"/> B - At risk for impaired attachment <input type="radio"/> C - Impaired parenting*	*Impaired parenting: the inability of the parent or primary caregiver to create, maintain, or regain an environment that promotes optimum growth and development of the child. <input type="checkbox"/> 1 - Individual Teaching <input type="checkbox"/> 2 - Case Management <input type="checkbox"/> 3 - Promoting First Relationships® <input type="checkbox"/> 4 - Attachment Promotion <input type="checkbox"/> 5 - NCAST® <input type="checkbox"/> 6 - H.O.M.E.®
Child Development (CD) <input type="radio"/> A - Has age-appropriate pattern of development <input checked="" type="radio"/> B - Appropriate development progression for condition <input type="radio"/> C - At risk for delayed development <input type="radio"/> D - Delayed development	<input type="checkbox"/> 1 - Individual Teaching <input type="checkbox"/> 2 - Case Management <input type="checkbox"/> 3 - Developmental Enhancement <input type="checkbox"/> 4 - RDSI® <input type="checkbox"/> 5 - IMS® <input type="checkbox"/> 6 - ASQ® <input type="checkbox"/> 7 - Vision Questionnaire <input type="checkbox"/> 8 - Hearing Questionnaire <input type="checkbox"/> 9 - Reflexes <input checked="" type="checkbox"/> 10 - Pain <input type="checkbox"/> 11 - H.O.M.E.® <input type="checkbox"/> 12 - M-CHAT®
Well Child Care (WC) <input type="radio"/> A - Has medical home* <input type="radio"/> B - No medical home*	*Medical home: the client has a partnership with a primary care provider for health care, including prevention services and access to consultation after hours and on weekends. <input type="checkbox"/> 1 - Individual Teaching <input type="checkbox"/> 2 - Case Management
<input type="radio"/> A - Up to date on well child care (WU) <input type="radio"/> B - Not up to date on well child care	

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Issues / Outcomes

Interventions

Insurance (IS)

- A - OHP Standard
- B - OHP Plus
- C - CAWEM
- D - Indian Health Service
- E - Other
- F - None

- 1 - Individual Teaching
- 2 - Case Management

OHP Follow-Up Information (OF)

- A - Client refused referral
- B - OHP Pended
- C - OHP Denied

Oral Health (OH)

- A - No identified risk factors for dental caries
- B - At risk for dental caries
- C - Dental caries

- 1 - Individual Teaching
- 2 - Case Management
- 3 - Oral Health Screening
- 4 - Fluoride Varnish Application

Tobacco (TO)

- A - Yes
- B - No

Secondhand smoke exposure

- 1 - Individual Teaching
- 2 - Case Management
- 3 - 5As Clinical Guidelines

Household smoking rules (inside home at any time / on any occasion)

- No smoking allowed anywhere inside
- Smoking allowed in some rooms
- Smoking permitted anywhere inside

Visit Tab 3

Referrals Out (Check all that apply.)	Referral Follow-Up (Use this "Referral Follow-Up" field to record the outcome of referrals you made.)	Reason Case Closed *
12 - EI <input type="checkbox"/> Referred	12 - EI <input type="checkbox"/> Getting Services <input type="checkbox"/> Not eligible	<input type="checkbox"/> 01 - Declined services
53 - Immunizations <input type="checkbox"/> Referred	53 - Immunizations <input type="checkbox"/> Getting Services <input type="checkbox"/> Not eligible	<input type="checkbox"/> 02 - Unable to locate
79 - Primary Provider <input type="checkbox"/> Referred	79 - Primary Provider <input type="checkbox"/> Getting Services <input type="checkbox"/> Not eligible	<input type="checkbox"/> 03 - Family moved out of state
90 - SSI <input type="checkbox"/> Referred	90 - SSI <input type="checkbox"/> Getting Services <input type="checkbox"/> Not eligible	<input type="checkbox"/> 04 - Child deceased
94 - TANF <input type="checkbox"/> Referred	94 - TANF <input type="checkbox"/> Getting Services <input type="checkbox"/> Not eligible	<input type="checkbox"/> 05 - Child no longer age eligible
1 - WIC <input type="checkbox"/> Referred	1 - WIC <input type="checkbox"/> Getting Services <input type="checkbox"/> Not eligible	<input type="checkbox"/> 06 - Child moved out of county
Other _____ (See codes) <input type="checkbox"/> Referred	Other _____ (See codes) <input type="checkbox"/> Getting Services <input type="checkbox"/> Not eligible	<input type="checkbox"/> 07 - Child no longer needs services
Other _____ (See codes) <input type="checkbox"/> Referred	Other _____ (See codes) <input type="checkbox"/> Getting Services <input type="checkbox"/> Not eligible	<input type="checkbox"/> 08 - Passive decline
Other _____ (See codes) <input type="checkbox"/> Referred	Other _____ (See codes) <input type="checkbox"/> Getting Services <input type="checkbox"/> Not eligible	<input type="checkbox"/> 09 - Unable to visit/case load limitations
Other _____ (See codes) <input type="checkbox"/> Referred	Other _____ (See codes) <input type="checkbox"/> Getting Services <input type="checkbox"/> Not eligible	<input type="checkbox"/> 10 - Transfer to CaCoon
		<input type="checkbox"/> 90 - Other

County Codes	Estimated Date of Next Visit	Date Case Closed*
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<p>Location* (Required for billing)</p> <ul style="list-style-type: none"> <input type="checkbox"/> 1 - Home / Field <input type="checkbox"/> 2 - Hospital <input type="checkbox"/> 3 - Health Department <input type="checkbox"/> 4 - School <input type="checkbox"/> 5 - Telephone <input type="checkbox"/> 6 - Tertiary Care Evaluation <input type="checkbox"/> 7 - Group Home / Shelter <input type="checkbox"/> 8 - Client Not Home / Failed Visit <input type="checkbox"/> 9 - Other 	Time	<input type="checkbox"/> Submit TCM Claim *
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