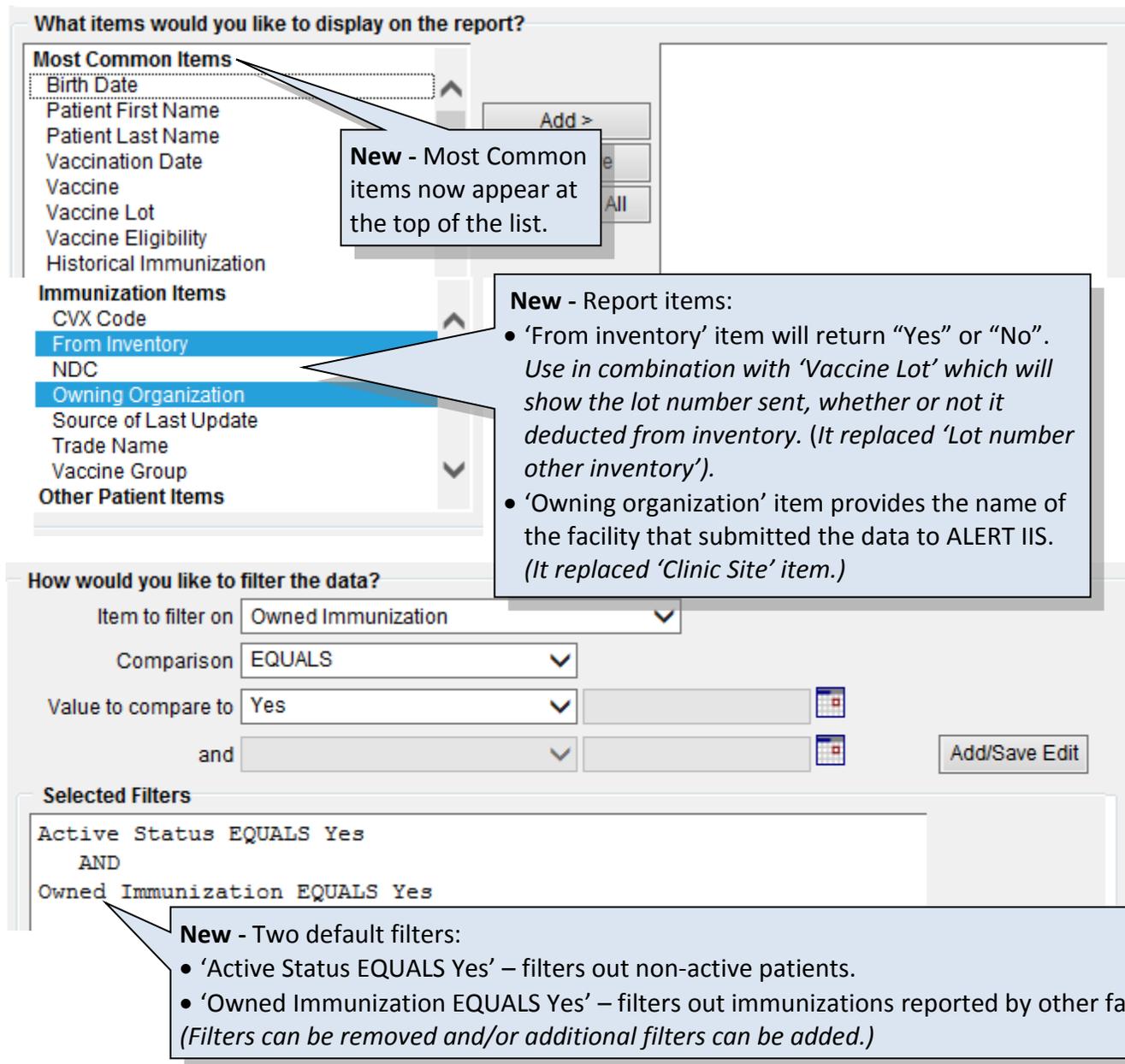


ALERT IIS: Enhancements to the Ad Hoc Report in release version 4.0

The Ad Hoc report function in ALERT IIS allows the user to create customized reports for one-time use. Enhancements were made to the Ad Hoc report in release version 4.0 of ALERT IIS that make it easier to use. The enhanced Ad Hoc Reporting tool includes changes to the list of items for display on reports. Two default filters are also included (patients with an active status for your organization and immunizations owned by your organization). The default filters can be removed by pressing the 'Remove' button; however, we suggest adding at least one additional filter such as a birth date range or vaccination date range to control the size of the report that is generated.

New Features



What items would you like to display on the report?

Most Common Items

- Birth Date
- Patient First Name
- Patient Last Name
- Vaccination Date
- Vaccine
- Vaccine Lot
- Vaccine Eligibility
- Historical Immunization

Immunization Items

- CVX Code
- From Inventory
- NDC
- Owning Organization
- Source of Last Update
- Trade Name
- Vaccine Group

Other Patient Items

How would you like to filter the data?

Item to filter on: Owned Immunization

Comparison: EQUALS

Value to compare to: Yes

and

Selected Filters

Active Status EQUALS Yes
AND
Owned Immunization EQUALS Yes

New - Most Common items now appear at the top of the list.

New - Report items:

- 'From inventory' item will return "Yes" or "No". Use in combination with 'Vaccine Lot' which will show the lot number sent, whether or not it deducted from inventory. (It replaced 'Lot number other inventory').
- 'Owning organization' item provides the name of the facility that submitted the data to ALERT IIS. (It replaced 'Clinic Site' item.)

New - Two default filters:

- 'Active Status EQUALS Yes' – filters out non-active patients.
- 'Owned Immunization EQUALS Yes' – filters out immunizations reported by other facilities. (Filters can be removed and/or additional filters can be added.)

Ad Hoc Report Status Screen

- doses administered
- group patients
- check group status
- assessment report
- check assessment
- benchmark report
- check benchmark
- ad hoc list report
- ad hoc count report
- ad hoc report status**
- billing report request
- check billing
- provider report

Ad Hoc Report Status					
Report Type	Provider Organization	Started	Completed	Status	Row Count
COUNT	Amjen Medical Clinic	01/15/2016 10:37 AM	01/15/2016 10:37 AM	DONE	7
LIST	Amjen Medical Clinic	01/15/2016 10:38 AM	01/15/2016 10:38 AM	DONE	0

You can return to these reports by clicking 'Ad Hoc Report Status' in the menu bar.

New - ALERT IIS now saves Ad Hoc reports for up to one week. You can return to these reports by clicking 'Ad Hoc Report Status' in the menu bar.

Report View of New Items

	A	B	C	D	E	F	G	H	I
	Birth Date	Patient First Name	Patient Last Name	Vaccination Date	Vaccine	Vaccine Lot	Vaccine Eligibility	From Inventory	Owning Organization
2	6/27/1974	Lila	Smith	1/13/2016	Flu trivalent injectable	UI447AA	L	Yes	Amjen Medical Clinic
3	3/30/1983	Marcus	Anderson	12/14/2015	Flu trivalent injectable	UI447AA	L	Yes	Amjen Medical Clinic
4	10/30/1979	Juan	Martinez	1/4/2016	Flu trivalent injectable	UI447AA	L	Yes	Amjen Medical Clinic
5	5/26/2015	Oscar	Villarreal	12/9/2015	DTaP-HepB-IPV	L49EE	M	Yes	Amjen Medical Clinic
6	6/13/1996	Jenna	Johnson	1/13/2016	Tdap	2729X		Yes	Amjen Medical Clinic
7	10/20/2014	Jesus	Gonzales Herrera	12/7/2015	HepA-Ped 2 Dose	F4KR5	M	Yes	Amjen Medical Clinic
8	7/24/2015	Lucia	Espinosa	12/29/2015	DTaP-HepB-IPV		M	Yes	Amjen Medical Clinic
9	9/7/1988	Amalia	Randall	12/10/2015	Tdap	2729X	B	Yes	Amjen Medical Clinic

New - 'From inventory' is a yes/no field that describes whether immunization deducted from owning organization's ALERT IIS inventory.

New - 'Owning Organization' provides the name of the facility that submitted the data to ALERT IIS.